

PRIVATE CLIENT DIGITAL RISK & RESILIENCE REVIEW

Quiet protection for the systems and people that keep life running smoothly.

Whats At Risk?

According to Deloitte, **43% of family offices experienced a cyberattack in the past year**. But digital risk isn't just about cybersecurity. It's about ensuring life doesn't grind to a halt if a phone is lost, an account locked, or the one person who knows how something works is unavailable.

Email, files, banking, passwords, and family platforms are now essential, but rarely reviewed together. The result is fragility, not resilience.

The Solution

The **Private Client Digital Risk & Resilience Review** helps high-net-worth individuals, business owners, and families reduce the risk of disruption from lost access, poor delegation, or digital failure. It offers a confidential, structured look at how personal devices, cloud accounts, and household systems support daily life—and where fragility may need attention.

Common Issues Identified

- Over-reliance on one person for access or decision-making
- Personal and business accounts entangled, poorly secured, or undocumented
- Cloud services and critical apps with no backup or secondary access
- Device-level security risks or shared devices with unclear boundaries
- Lack of clarity on who can act on your behalf if needed

What You Gain

- Confidence that key information and tools are protected and accessible
- Reduced stress for family or staff in the event of travel, incapacity, or incident
- Guidance on what to separate, secure, delegate, or document
- Ongoing monitoring and awareness to maintain security over time
- No need to change platforms—just use what you have, better

How It Works

1. **Discovery Conversation:** Private, no-jargon discussion about how your digital life is structured, who's involved, and what matters most.

2. **Digital Resilience Map:** Clear, non-technical view of key systems, tools, access points, and dependencies. Highlights where things may be fragile or overly reliant on one person.
3. **Personal Continuity Brief:** Simple actions to improve continuity—what to back up, what to document, and what to delegate. Optional briefing for family office or personal assistant.
4. **Ongoing Protection & Oversight:** Includes monthly device monitoring, tailored threat insights, and ongoing security training. Optional quarterly reviews to adapt to life changes or new risks.

Positioning

This is not a technical security audit. It is a practical, confidential service focused on resilience, continuity, and peace of mind. It fits neatly alongside estate planning, family governance, and personal risk reviews.

Referral Fit

Particularly suitable for:

- Private clients with complex digital footprints
- Business owners preparing for succession or transition
- Family offices or household staff supporting day-to-day operations
- Wealth advisors, estate planners, and trustees

About Sanctuary

Sanctuary Advisory Services provides structured risk insight and protection to those who want calm continuity, not technical overload. With 30+ years of international experience, Sanctuary works quietly behind the scenes to help clients protect what matters—without unnecessary complexity.

"I just wanted peace of mind that I wasn't missing something important. I didn't need another dashboard or app, I needed someone I could trust to flag risks early and keep things on track. That's exactly what Sanctuary delivered."

Explore if this service is right for you or your clients.

Visit: www.sanctuaryadvisory.com
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